

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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*In Re MUNICIPAL DERIVATIVES* :  
*ANTITRUST LITIGATION* :  
: MDL No. 1950  
: Master Docket No. 08-02516 (VM)(JCF)  
:  
:  
THIS DOCUMENT RELATES TO: :  
ALL ACTIONS :  
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**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Harry S. Davis of the law firm Schulte Roth & Zabel LLP hereby appears as counsel for Defendant National Westminster Bank PLC in the above-captioned action.

Dated: New York, New York  
August 7, 2008

SCHULTE ROTH & ZABEL LLP

By: /s/ Harry S. Davis  
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